

DAVIS GRAHAM

BRIAN BOONSTRA

PARTNER

brian.boonstra@davisgraham.com

303.892.7348

EXPERTISE

Mergers & Acquisitions, Private Equity, Public Companies & Capital Markets, Cross-Border Transactions

EDUCATION

University of Colorado Law School, J.D., Order of the Coif, 2002
Calvin College (now Calvin University), B.S., 1998

ADMITTED IN

Colorado

Brian Boonstra advises public and private companies, including family offices and private equity funds, on a wide variety of M&A and finance transactions. Brian also represents public companies and their boards of directors in connection with securities disclosure and compliance issues and general corporate matters. His clients operate in a variety of industries, including oil and gas, clean energy, mining, technology, and financial services. Brian also serves as a member of the firm's Executive Committee.

Prior to joining Davis Graham, Brian served as a law clerk for Justice Nancy Rice of the Colorado Supreme Court.

He previously served as the President of the board of directors of Peak to Peak Charter School.

RECOGNITION

- Chambers USA, "Leader in Their Field" Corporate/M&A (Colorado), 2013-2026
- Chambers USA, "Leader in Their Field" Energy & Natural Resources (Colorado), 2019-2026
- The *Best Lawyers*® in America, Corporate Law & Mergers and Acquisitions Law, 2019-2026
- Legal 500 US Elite – Denver: Commercial and M&A (2026)
- Denver Business Journal, Who's Who in Energy, 2019
- *5280* Magazine, Top Lawyers (2025)
- Colorado Super Lawyer, 2019-2020
- Colorado Rising Star by Thomson Reuters, Mergers and Acquisitions, 2013-2016
- M&A Advisor, Emerging Leader, 2016

EXPERIENCE & RECENT TRANSACTIONS

- Represented a consortium of private investors in connection with the provision of development capital for a large clean hydrogen project
- Represented Heli Adventures in connection with its acquisition of Silverton Mountain ski area
- Represented Lucero Energy Corp. (TSXV: LOU, OTCQB: PSHIF) in connection with its acquisition by Vitesse Energy, Inc. (NYSE: VTS)
- Represented Mallard Exploration, a private-equity backed oil and gas producer operating in the Denver-Julesburg basin, in

DAVIS GRAHAM

BRIAN BOONSTRA

PARTNER

connection with its sale to a private-equity backed buyer

- Represented Timberline Resources Corporation (TSXV:TBR)(OTCQB:TLRS) in connection with its acquisition by McEwen Mining Inc. (NYSE: MUX)
- Represented Maverix Metals (NYSE American: MMX), a gold-favored royalty and streaming company, in connection with its combination with Triple Flag Precious Metals Corp. (NYSE: TFPM)
- Represented GTY Technology Holdings Inc. (NASDAQ: GTYH), a leading provider of cloud software solutions for the public sector, in connection with its going-private transaction with GI Partners
- Represented Steven Charles – A Dessert Company®, a maker of gourmet desserts supplying foodservice and retail customers across North America, in connection with its sale to Dessert Holdings®
- Represented a large family office in connection with the acquisition of Frontier Waste Solutions, a Texas-based solid waste and recycling collection service company
- Represented Angelina Forest Products, the owner of a Texas-based lumber mill, in connection with its sale to West Fraser Timber Company for approximately $300 million
- Represented Kinross Gold Corporation in connection with its acquisition of a 70% interest in the Peak Gold project in Alaska from Royal Gold, Inc. and Contango ORE, Inc.
- Represented Golden Star Resources Ltd. (NYSE American: GSS) in connection with its sale to Chifen Jilong Gold Mining Co. Ltd.
- Represented Pershing Gold Corporation (NASDAQ: PGLC) in its sale to Americas Silver Corporation (NASDAQ: USAS)
- Represented Encana Corp. in various transactions, including the sale of oil and gas assets in the Piceance Basin in Northwestern Colorado ($735 million), the Denver-Julesburg Basin ($900 million), and the San Juan Basin