



DAVIS GRAHAM

ALBERT J. GIVRAY SENIOR OF COUNSEL

al.givray@davisgraham.com
303.892.7445

EXPERTISE

Antitrust, Appellate, Arbitration, Asset Management, Aviation, Bankruptcy and Creditors' Rights, Commercial Leasing, Commercial Litigation, Corporate Finance, Crisis Management, Cross-Border Transactions, Emerging Companies & Venture Capital, Intellectual Property & Technology Transactions, Manufacturing & Industrials, Mergers & Acquisitions, Private Equity, Technology

EDUCATION

Cornell Law School, J.D., cum laude, 1978
Cornell University, Samuel Curtis Johnson Graduate School of Management, M.B.A., 1978
Cornell University, School of Operations Research, B.S., 1974

ADMITTED IN

Colorado, Oklahoma, and New York

For 35 years, Al Givray has devoted his legal work to aviation: the acquisition, divestiture, and merger of aviation businesses; the formation and deployment of aviation joint ventures; the leasing and financing of helicopters and fixed-wing aircraft; the development, certification, manufacture, sale, maintenance, repair, and overhaul of aviation products; aviation bankruptcy strategies (offensive and defensive); and aviation litigation, in the U.S. and abroad. Al also serves as general counsel of The NORDAM Group, Inc., headquartered in Tulsa, Oklahoma (2,500 stakeholders; facilities in the U.S., Mexico, Wales, and England; and locations in France, Dubai, and Singapore).

Al is admitted to practice before the U.S. Supreme Court and U.S. Court of Appeals for the Seventh Circuit, and the U.S. Court of Appeals for the Tenth Circuit.

AREAS OF SPECIALIZATION

- Acquisitions, divestitures, and mergers of aviation businesses
- Formation and deployment of aviation joint ventures

- Aviation finance and leasing (including helicopters and fixed-wing aircraft)
- Programs to develop, certify, manufacture, sell, and support components, instruments, services, and technology-based solutions for fixed-wing aircraft and helicopters in civilian and military operations throughout the world
- Fixed-wing aircraft and helicopter MRO and regulatory aspects
- Intellectual property agreements between U.S. and foreign companies for ownership, licensing, use restrictions, royalties, and other ways to monetize patented and unpatented technologies, software, and technical information covering aviation products and services
- Active working relationships with U.S. and foreign experts

JUDICIAL CLERKSHIPS

The Honorable Stephanie Seymour, U.S. Tenth Circuit Court of Appeals

ALBERT J. GIVRAY

SENIOR OF COUNSEL

The Honorable Edmund Port, U.S. District Court for Northern District of New York

PROFESSIONAL LEADERSHIP – OKLAHOMA BAR ASSOCIATION

- Chair, Financial Institutions and Commercial Law Section
- Chair, Legislative Committee, UCC Art. 5 Letters of Credit
- Co-Chair, Legislative Committee, UCC Art. 9 Secured Transactions

PROFESSIONAL RECOGNITION

- *Best Lawyers in America* ©, Aviation

PROFESSIONAL MEMBERSHIPS

- Finance & Leasing Committee, Helicopter Association International

LECTURE TOPICS (FULL PRESENTATIONS AVAILABLE ON REQUEST)

- Buying/selling/leasing/financing aircraft and rotorcrafts
- Buying/selling/JV'g aviation businesses & assets
- Leasing/financing aircraft versus other equipment

COURT DECISIONS

Led winning effort for bankruptcy trustee in *Langenkamp v. Culp*, 498 U.S. 42 (1990 per curiam)(reversing Tenth Circuit's grant of jury trial to preference defendants who had asserted claims against bankruptcy estate of financial institution).