



DAVIS GRAHAM

ROB MCCARY ASSOCIATE

rob.mccary@davisgraham.com
303-892-7408

EXPERTISE

Mergers & Acquisitions, Private Equity, Corporate Finance, Public Companies & Capital Markets, Corporate Governance, Emerging Companies & Venture Capital

EDUCATION

University of Colorado Law School, J.D., Order of the Coif, 2019

Colgate University, B.A., *magna cum laude*, 2010

ADMITTED IN

Colorado

Rob McCary is an associate at Davis Graham & Stubbs LLP. His practice focuses on corporate and transactional law, including mergers and acquisitions, equity and debt financings, securities law disclosure and compliance, capital markets transactions, corporate governance, and other general corporate matters.

Rob represents U.S. and international clients from a wide variety of industries, including private equity, building materials, oil and gas, mining, manufacturing and distribution, outdoor recreation and equipment, waste management, and professional services. His transactional experience includes deals ranging in size from ~\$1 million to multiple billions of dollars.

Rob received his J.D. from the University of Colorado Law School, where he served as managing editor of the *Colorado Law Review*. Prior to joining Davis Graham, Rob interned with Judge John L. Kane at the U.S. District Court of Colorado and with the in-house legal team at Level 3 Communications.

Before pursuing a career as an attorney, Rob served as Backcountry Program Director at The TVRC Education Foundation, a nonprofit

summer camp in Jackson, Wyoming. He graduated from Colgate University with honors in philosophy and a minor in economics.

Rob is a member of the Fall 2022 class of Impact Denver, a foundation leadership program that strives to educate and inspire people who want to make a difference as community leaders. He also serves on the Safety Committee of the Colorado Outward Bound School, a nonprofit organization that delivers challenging outdoor adventure programs for people of all ages and walks of life. Rob currently serves on the firm's associate committee.

REPRESENTATIVE EXPERIENCE

MERGERS & ACQUISITIONS

- Represented Kodiak Building Partners, a leading building materials distribution company, in over twenty transactions involving the acquisition of other building materials companies.
- Represented KSL Capital Partners in its sale of Davidson Hotel Company, a hospitality management company.

ROB MCCARY
ASSOCIATE

- Represented Heli Adventures Inc. in its acquisition of Silverton Mountain ski area.
- Represented J.M. Huber Corporation in its acquisition of Active Minerals International, LLC, an attapulgitic and kaolin mining business.
- Represented the sellers of Ensero Solutions Inc., an employee-owned environmental consulting services company, to True Environmental, Inc.
- Represented the sellers of Majestic Metals, LLC, a family-owned and operated provider of precision sheet metal fabrication services, to CORE Industrial Partners.
- Represented the sellers of RCI Metalworks LLC, a leading designer and manufacturer of vehicle accessories for off-roading enthusiasts, to a portfolio company of Cortec Group.

PUBLIC COMPANIES & CAPITAL MARKETS

- Represented a Houston-based liquefied natural gas company in its billion-dollar merger with another public oil and gas company.
- Represented a Denver-based public oil and gas company in its multi-billion-dollar merger with another public oil and gas company.
- Represented RE/MAX in its cross-border acquisition of the North American regions of the RE/MAX INTEGRA brokerages, which included the RE/MAX Ontario-Atlantic Canada Region, the RE/MAX New England Region, and the RE/MAX Midwest Region.
- Represented a liquefied natural gas company in multiple offerings of common stock, senior notes, convertible notes, and warrants.
- Represents multiple public companies in ongoing securities law and disclosure matters.