

Energy M&A and Financing Forum

Tuesday, October 29, 2024
Four Seasons Hotel Denver

DAVIS | GRAHAM



AGENDA

1:30 – 2:00 PM Registration

2:00 – 2:05 PM Welcome Remarks & Introductions

- Kristin Lentz (Partner, Davis Graham & Stubbs)

2:05 – 2:20 PM Trends in Oil and Gas M&A

- Lamont Larsen (Partner, Davis Graham & Stubbs)

2:20 – 2:50 PM Capital Raising Strategies Panel

- Sam Niebrugge (Partner, Davis Graham & Stubbs)
- Austin Akers (Chief Executive Officer, Bison Oil & Gas)
- Jeff Bernstein (Senior Managing Director, Riveron)
- Ryan Fuessel (Managing Director, JP Morgan)

2:50-2:55 PM Break

2:55 – 3:25 PM Future of Energy Panel (Hydrogen/Geothermal)

- Katie Schroder (Partner, Davis Graham & Stubbs)
- Micheal Burn (Executive Advisor, Saoradh Enterprise Partners)
- Walt Hagstrom (Chief Commercial Officer, Humble Midstream)
- Jeff Knupp (Chief Financial Officer, Koloma)

3:25 – 3:55 PM Orphaned Asset Opportunities in a Post-Consolidation World

- John Elofson (Partner, Davis Graham & Stubbs)
- Bola Adeyeye (Engineering Manager, Antero Resources)
- Brad Holly (Principal, Province Firm)
- Michael Lischer (Vice President, Director of Surety, IMA)

3:55 – 4:00 PM Break

4:00 – 5:00 PM Keynote Speaker – Governor Polis

5:00 – 6:00 PM Cocktail Reception